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SH GROUP (HOLDINGS) LIMITED

順興集團(控股)有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1637)

**END OF STABILISATION PERIOD,
STABILISATION ACTIONS
AND LAPSE OF OVER-ALLOTMENT OPTION**

This announcement is made pursuant to section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong).

END OF STABILISATION PERIOD

The Company announces that the stabilisation period in connection with the Global Offering ended on 21 January 2017, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering.

STABILISATION ACTIONS AND LAPSE OF OVER-ALLOTMENT OPTION

Since no Shares have been over-allocated to the placees under the International Placing, the Joint Global Coordinators (on behalf of the International Underwriters) did not exercise the Over-allotment Option and no stabilisation actions were carried out in relation to the Global Offering during the stabilisation period. The Over-allotment Option lapsed on 21 January 2017.

The Company continues to comply with the public float requirement under Rule 8.08(1)(a) of the Listing Rules whereby at least 25% of the Company's total issued shares must at all times be held by the public.

By order of the Board
SH Group (Holdings) Limited
Yu Cheung Choy
Chairman and executive Director

Hong Kong, 23 January 2017

As at the date of this announcement, Mr. Yu Cheung Choy and Mr. Lau Man Ching are the executive Directors; Mr. Yu Ho Chi is the non-executive Director; and Mr. Lam Yim Nam, Mr. Lee Wing Kee and Mr. To Yan Ming, Edmond are the independent non-executive Directors.