

Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the prospectus dated 19 December 2016 issued by SH Group (Holdings) Limited.

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SH GROUP (HOLDINGS) LIMITED

順興集團(控股)有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1637)

CLARIFICATION ANNOUNCEMENT

Reference is made to the announcement of SH Group (Holdings) Limited (the “**Company**”) dated 30 December 2016 in relation to, among others, the final Offer Price, the indication of level of interest in the International Placing, the results of applications in the Hong Kong Public Offering and the basis of allocation under the Hong Kong Public Offering (the “**Announcement**”).

The Company would like to clarify that under the International Placing, a total number of 68 placees have been allotted two board lots Shares or less, representing approximately 50.0% of total number of placees under the International Placing. These placees have been allotted 0.2% of the Offer Shares under the International Placing before reallocation of the Offer Shares from the International Placing to the Hong Kong Public Offering, or 0.3% of the Offer Shares under the International Placing after reallocation of the Offer Shares from the International Placing to the Hong Kong Public Offering.

Save as disclosed above, all other contents of the Announcement remain unchanged.

By order of the Board
SH Group (Holdings) Limited
Yu Cheung Choy
Chairman

Hong Kong, 30 December 2016

As at the date of this announcement, Mr. Yu Cheung Choy and Mr. Lau Man Ching are the executive Directors; Mr. Yu Ho Chi is the non-executive Director; and Mr. Lam Yim Nam, Mr. Lee Wing Kee and Mr. To Yan Ming, Edmond are the independent non-executive Directors.