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SH GROUP (HOLDINGS) LIMITED

順興集團（控股）有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 1637)

VOLUNTARY ANNOUNCEMENT MATERIAL TENDER RESULTS

This announcement is made by SH Group (Holdings) Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) on a voluntary basis to keep the shareholders of the Company and potential investors informed of the latest business development of the Group.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company is pleased to announce that Shun Hing E & M Engineering Limited (“**SHEM**”), an indirect wholly-owned subsidiary of the Company, has entered into the following letters of intent (“**LOIs**”) in September 2019, under each of which SHEM has been nominated as a nominated subcontractor to the main contractor for installation of mechanical ventilation and air-conditioning (“**MVAC**”) system, through tendering process:-

	Name of project	Estimated Contract sum	Contract period
1.	MVAC system installation for a proposed residential development at Kai Tak, Kowloon	Approximately HK\$164 million	750 calendar days from and including the date for possession
2.	MVAC system installation for a proposed residential development at Kai Tak, Kowloon	Approximately HK\$236 million	870 calendar days from and including the date for possession

The Board wishes to state that no forecast or prediction of the profits of the Group has been made with regard to the signing of the LOIs. Until the formal execution of the relevant subcontracts, the tender submitted by SHEM together with the relevant LOIs shall constitute a binding contract between SHEM and the main contractor.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
SH Group (Holdings) Limited
Yu Cheung Choy
Chairman

Hong Kong, 2 October 2019

As at the date of this announcement, Mr. Yu Cheung Choy and Mr. Lau Man Ching are the executive Directors; Mr. Yu Ho Chi is the non-executive Director; and Mr. Lam Yim Nam and Mr. Lee Wing Kee are the independent non-executive Directors.