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SH GROUP (HOLDINGS) LIMITED

順興集團 (控股) 有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 1637)

VOLUNTARY ANNOUNCEMENT MATERIAL TENDER RESULT

This announcement is made by SH Group (Holdings) Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) on a voluntary basis to keep the shareholders of the Company and potential investors informed of the latest business development of the Group.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company is pleased to announce that Shun Hing E & M Engineering Limited (“**SHEM**”), an indirect wholly-owned subsidiary of the Company, has received a notification of award, announcing that SHEM has been awarded a nominated sub-contract for installation of mechanical ventilation and air-conditioning (“**MVAC**”) system and SHEM has returned its acknowledgement in May 2020. Summary of the aforementioned nominated sub-contract is set out below:

Name of project	Estimated contract sum
MVAC system installation for a commercial development at Chek Lap Kok	Approximately HK\$275 million

The Board wishes to state that no forecast or prediction of the profits of the Group has been made with regard to the award of the aforementioned nominated sub-contract and the terms and conditions of the aforementioned nominated sub-contract are subject to the formal documents to be executed shortly.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
SH Group (Holdings) Limited
Yu Cheung Choy
Chairman

Hong Kong, 1 June 2020

As at the date of this announcement, Mr. Yu Cheung Choy, Mr. Lau Man Ching and Mr. Yu Ho Chi are the executive Directors; and Mr. Lam Yim Nam, Mr. Lee Wing Kee and Dr. Law Man Wah are the independent non-executive Directors.